

LENORE AASENG
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January 25, 2011

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

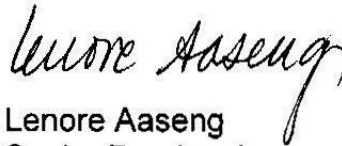
Re: \$815,000 Clean Water Revenue Bond (#11),
dated as of January 18, 2011
City of Watertown, South Dakota

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown
2. Designation of issue: Loan from State Revolving Fund
3. Date of issue: January 18, 2011
4. Purpose of issue: Storm Sewer Project consisting of installation of permeable pavement in the police station parking lot and a public parking lot separate from the police station for absorption of storm water and associated improvements.
5. Type of bond: Sales Tax Revenue
6. Principal amount and denomination of bond: A single bond in the principal amount of \$815,000.
7. Paying dates of principal and interest: Quarterly, commencing April 1, 2013 to and including January 1, 2033.

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8. Amortization schedule: Interest accruing from an initial amortization date of 1/1/13; payments of principal and interest payable quarterly commencing 4/1/13 and ending 1/1/2033.

<u>Year</u>	<u>Quarterly Principal and Interest Payment</u>	<u>Interest Rate</u>
See Above	\$13,584.59*	3.00%

9. Interest rate or rates, including total aggregate interest cost:

3.00%; \$271,767.19*

*Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on January 18, 2011. Interest paid includes administrative surcharge amounts.

This is to certify that the above information pertaining to the

City of Watertown

is true and correct on this 18th day of January, 2011.

By:

Its: Tracy D. Tinkler
Finance Officer